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Application for Membership

Personal Details

(Mr, Mrs, Miss, Ms) Full Name

Address

Postcode

DoB:

Tenancy Type (Please circle)

Rent

Mortgage

Own

Lodging

Telephone

Mobile

E-mail

National Insurance No.

Banking Details

Name on Account

Bank Name

Bank Address

Postcode

Account Number

Sort Code

Employment Details

Name of Employer

Payroll Number

Department

Job Title

Work Address

Postcode

Work Telephone No.

PTO



Application for Membership

Your Savings

Please indicate how much you would like to save each month

£

Per Month / Week

(Standing Order Monthly only)

Please indicate your preferred payment method

Payroll Deduction

Standing Order

Authorisation to commence deductions

DEDUCTIONS VIA PAYROLL

I hereby authorise Wirral Credit Union to request the amount stated above from my payroll company each month/week until I instruct otherwise. I understand that any loans applied for are subject to the terms and condition of Wirral Credit Union and that if my circumstances change I will notify Wirral Credit Union as soon as is reasonably possible. I understand that there is an annual subscription charge of £5 that will be deducted from my savings account. I have supplied all required forms of identification.

Signed:

Date:

DEDUCTIONS VIA STANDING ORDER

I hereby authorise Wirral Credit Union to request the amount stated above from my nominated Bank Account each month until I instruct otherwise. I understand that any loans applied for are subject to the terms and condition of Wirral Credit Union and that if my circumstances change I will notify Wirral Credit Union as soon as is reasonably possible. I understand that there is an annual subscription charge of £5 that will be deducted from my savings account. I have supplied all required forms of identification and completed a Standing Order Mandate to be forwarded by Wirral Credit Union to my nominated bank.

Signed:

Date:

MEMBERSHIP APPLICATION CHECKLIST

Please complete **ALL** sections and ensure form is signed and dated. Wirral Credit Union will contact your payroll dept to commence deductions. If saving via standing order, on receipt of your application, we will send you a mandate to complete and return to us .

You will need to provide the following forms of identification to support your application:

- Proof of ID (Driving License, Passport etc)
- Proof of Address (Utility bill, bank statement etc)
- Proof of income (Most recent wage slip, benefits/pension statement etc)

No cheques will be issued unless Wirral Credit Union is in receipt of all the above documentation. Photocopies are not admissible as proof of ID. Wirral Credit Union will not be held responsible for any original documents sent through the post. It is the members responsibility to ensure all required documentation is provided.

Standing order members are required to pay £5 into their savings account as an opening balance upon joining.

Return completed form to any branch office. By joining you agree to abide by all WCU Rules.

Office use only:

Member No:
 Application received/.../.....
 Payroll notified/.../.....
 ID provided.....

Staff initials.....
 S/O mandate sent.....
 S/O received
 New mem info given.....